

Lien Request Letter from Unit holder

Date: _____

To

Samco Mutual Fund
A-1003 Naman Midtown 10th Floor
Prabhadevi (west) Mumbai 400 013

Dear Sir(s),

Re: Pledge/Lien of _____ Units in scheme and folio as mentioned below:

Folio No _____

Scheme Name: Samco _____

Units to be pledged/lien marked _____ (Only Units not amount)

Lien in Favour of _____

Address of Bank/Institution _____

I / We are holding units in the scheme under the folio number as per details mentioned above, in Samco Mutual Fund and have availed loan of Rs. _____ from _____ (the Bank/Institution) and now wish to create a pledge/lien in favour of the Bank/Financial institution (herein after referred to as "Pledgee"), on the units held by me/us, as security. *I / We hereby request you to recognize the said pledge/lien on the units mentioned above and to note the same on your records. All payments for dividends paid out from time to time on the above-mentioned units, during the term of the pledge/lien, shall be sent to the Bank only and shall not be redeemed by the investor under any circumstances without our concurrence or instructions issued in this regard I / We hereby request you to recognize the said pledge/lien on the units mentioned above and to note the same on your records. All payments for dividends paid out from time to time on the above-mentioned units, during the term of the pledge/lien, shall be sent to the investor only (unless otherwise required by both, me/us and the Pledgee and separately instructed in writing to the Fund by each of us). All benefits accruing on the said units in the form of dividend, reinvestments, bonus or otherwise shall not be subject to pledge/lien (unless otherwise required by both, me/us and the Pledgee and separately instructed in writing to the Fund by each of us). During the period of the pledge/lien, the Pledgee shall have the right to transfer or sell or redeem (subject to lock-in period, if any of the concerned Scheme) the units mentioned above by written notice to Samco Mutual Fund ("the Fund") irrespective of any contrary instructions given by me/us and any such transfer, sale or redemption of the units by the Pledgee shall be valid in the same manner as if such units were transferred or sold or redeemed by me/us and I/we hereby

authorize the same. Such payment by the Fund to the Pledgee will constitute a valid and effectual discharge against any demand made upon the Fund. I / We confirm that there is no prior pledge/lien upon the Units, which has not been registered with the Fund. I / We also confirm that the pledge / lien is on the number of units held and not for any amount as the value of units is subject to change depending upon the market conditions. I/ We hereby agree that the pledge / lien marked will/shall be revoked only on receiving the revocation letter directly from the Pledgee and till such time I/ We will not be able to redeem the above-mentioned Units. However, in case the revocation letter received from the Pledgee is submitted to the Fund by me/us on the Pledgee's behalf, the Fund reserves the right to separately re-confirm the revocation with the Pledgee and process the revocation of lien only on receipt of such revocation confirmation from the Pledgee. I / We hereby undertake to indemnify at all times, the Fund, its Registrar and Transfer Agents, Samco Asset Management Private Ltd., successors and assigns, their associates, from and against all actions, causes of action, suits, proceedings, accounts, claims and demands whatsoever arising out of or on account of or in connection with the said pledge / lien of the Units and fraudulent redemption of units under pledge / lien whether intentional or accidental.

Name & Sign of 1st Unitholder Name & sign of 2nd Unit Holder Name & sign of 3rd Unitholder

Note: For corporate investor mandatory to provide the board resolution for taking loan on mutual fund units by lien/ pledging the units.

* strike of whichever is not applicable