

**Samco Asset Management Private Limited**  
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Mumbai 400 013  
**Tel:** +91 22 4170 8999 **Fax:** +91 22 2422 4200  
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**NOTICE CUM ADDENDUM No. 26/2025**

**Appointment of Key personnel of Samco Asset Management Private Limited**

The Investors/Unitholders are requested to take note that Mr. Pankit Shah has been appointed as the Chief Business Officer and Key Personnel of Samco Asset Management Private Limited with effect from **July 08, 2025**. His brief profile & work experience is given hereunder:

<b>Name &amp; Designation</b>	<b>Age / Educational Qualifications</b>	<b>Brief Experience</b>
Mr. Pankit Shah, Chief Business Officer	<b>Age:</b> 39 years <b>Qualification:</b> CA Accounting Technician, CWA – 8 <sup>th</sup> rank WIRC & 52 <sup>nd</sup> All India Rank	Mr. Pankit has over 17 years of experience in Products, Business Strategy & Management, Sales and Distribution. He holds a Bachelor degree of Commerce from NM College of Commerce and Economics. He is also an All-India Rank Holder in the Cost and Works Accountants (CWA) examination.  <b>Past experience:</b> Prior to joining Samco Asset Management Private Limited, he was associated with the following: <ul style="list-style-type: none"> <li>• AGRA Investment Managers: Director and Client Relations - September 2021 to July 2025</li> <li>• WhiteOak Capital Asset Management Limited: Director &amp; Co-Head – National Sales and Business Development - June 2020 to September 2021</li> <li>• Motilal Oswal Asset Management Co. Ltd: SVP &amp; Head - Mumbai Wealth and Banking Sales, Offshore Distribution and Business Development - September 2017 to June 2020</li> <li>• Axis Bank Ltd: AVP - Investment Research &amp; Head – Alternate Products – April 2015 to September 2017</li> </ul>

Accordingly, the above information in relation to Mr. Pankit Shah will be inserted in the table under the heading 'Key Personnel', under sub-section D 'Asset Management Company', under Section I 'Information about Sponsor, AMC and Trustee Company' in the SAI of the Fund from the Effective Date.

This Notice cum Addendum shall form an integral part of the Statement of Additional Information (SAI) of Samco Mutual Fund, as amended from time to time. All other terms and conditions mentioned in SAI shall remain unchanged.

**For Samco Asset Management Private Limited**  
(Investment Manager for Samco Mutual Fund)

Place: Mumbai  
Date : July 11, 2025

**Sd/-**  
**Authorized Signatory**

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**