

Samco Asset Management Private Limited

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NOTICE CUM ADDENDUM No. 21/2025**Introduction of Online Schedule Transaction Facility**

Investors are requested to note that, Samco Asset Management Private Limited (the AMC) has decided to introduce “**Online Schedule Transaction Facility**” (OST) in Samco Arbitrage Fund effective from **June 02, 2025** (“Effective Date”).

This OST facility enables Unitholders to schedule subscriptions, redemption both as a part of single transactions for a specified date and amount/units by providing instructions online, using an OTM (One-Time Mandate) or an equivalent mandate registration process. Designed as a user-friendly, digital-first feature, the OST facility enhances investor convenience while aligning with operational efficiency.

The terms and conditions of the OST facility shall be as under:

- The OST facility is available to the Unitholders to subscribe to Samco Arbitrage Fund (“**Source Scheme**”) whereby investors can schedule redemption and invest the units into any other schemes of Samco Mutual Fund (“**Target Scheme**”).
- Currently, the Target Scheme include Samco Active Momentum Fund, Samco Large Cap Fund and Samco Multi Asset Allocation Fund. The AMC reserves the right to expand the list of Target Scheme at its discretion.
- Under the Facility the transaction can be scheduled to be executed on a specified date which shall be within 60 calendar days from the date of the instruction. Such specified date shall be a business day. In case the scheduled transaction date falls on a non-business day, the transaction will be executed on the immediately following business day.
- The OST Facility is available exclusively to individual investors (including sole proprietors) who hold units in physical mode.
- The facility is currently available on the official website of Samco Mutual Fund – www.samcomf.com. The Fund may extend the facility to other platforms from time to time, at its discretion.
- All valid OST requests would be processed after successful completion of OTM (One-Time Mandate) registration process. The OST transaction will be treated as a redemption from the Source Scheme (Samco Arbitrage Fund), and a subscription into the Target Scheme.
- The Scheduled transactions can be cancelled with valid instructions submitted at least two calendar day prior to the scheduled execution date.
- Transactions triggered on the scheduled date will be executed at the applicable NAV of the relevant scheme.
- The scheduled transaction(s) shall be subjected to exit load, minimum subscription/additional subscription amount and other terms and conditions of the relevant scheme as per SID applicable on the specified date.
- The scheduled transaction shall be liable to be rejected if sufficient units / amount is not available, on specified date.
- The Target Scheme investment will be made under the same folio number and mode of holding (single/joint/anyone or survivor) will be as per the existing folio number of the Source Scheme.

This facility serves as a value-added convenience, empowering investors to plan and automate their mutual fund transactions effectively. The AMC reserves the right to modify or discontinue the OST Facility, or to introduce additional operational guidelines, as deemed necessary.

This notice-cum-addendum shall form an integral part of Statement of Additional Information (SAI) of Samco Mutual Fund. All other features, terms and conditions as mentioned in the SAI shall remain unchanged.

For Samco Asset Management Private Limited
(Investment Manager for Samco Mutual Fund)

Place: Mumbai
Date : May 30, 2025

Sd/-
Authorized Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME
RELATED DOCUMENTS CAREFULLY.**