

Samco Asset Management Private Limited

(Investment Manager for Samco Mutual Fund)

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NOTICE CUM ADDENDUM No. 16/2022

Re-Designation of Key Personnel of Samco Asset Management Private Limited (Investment Manager to Samco Mutual Fund)

In order to strengthen the Fund Management activities, Mr. Umeshkumar Mehta, currently the Chief Executive Officer, and Key Personnel of the Company will be re-designated as Chief Investment Officer (CIO) with effect from **September 01, 2022**.

Further, Mr. Viraj Gandhi, currently the Chief Business Officer (CBO) has been re-designated as Chief Executive Officer (CEO) of the Company with effect from **September 01, 2022**.

Consequently, the designation of Mr. Umeshkumar Mehta and Mr. Viraj Gandhi stands revised in the table on "Information on Key Personnel of the Asset Management Company" in the Statement of Additional Information (SAI) of Samco Mutual Fund. The revised disclosure appears as below:

Name & Designation	Age / Educational Qualifications	Brief Experience
Mr. Umeshkumar Mehta Chief Investment Officer	Age: 47 years Qualification: B. Com, CA, PGDBA	Mr. Umeshkumar Mehta has over 24 years of experience in capital market. He has deep understanding of price and value. He is a vivid speaker and writer at various forums and business schools. He used to lead the Samco group's Research team, managed Public Relations through regular interaction in Business Channels and print media. He understands securities law and is passionate about equities. He has working knowledge of marketing & advertisement. He has extensive experience in analyzing business models, assessing balance sheets, profit and Loss accounts and as part of experience he has rated and ranked almost all companies listed on the National Stock Exchange. He is associated with the group since last seventeen years.
Mr. Viraj Gandhi Chief Executive Officer	Age: 39 years Qualification: MBA	Viraj Gandhi has graduated as MBA in Capital Markets from NMIMS University. Prior to joining SAMCO Group, he has been associated with ICICI Securities and ASK Investments as research analyst specializing BFSI segment. Along with his responsibility to create thematic reports, he has played an instrumental role in taking up morning & weekly market calls and address investors queries which has helped him gain knowledge of both the domain, be it stock market or marketing. He has been a regular face on news channels for his far-sighted views on BFSI sector and his expertise has always been well appreciated. A dynamic combination of research and marketing background will be a great value addition to Samco Mutual Fund to take the journey forward.

This Addendum shall form an integral part of the Scheme Information Document (SID), Key Information Memorandum (KIM) and Statement of Additional Information (SAI) of Samco Mutual Fund, as amended from time to time. All other terms and conditions as mentioned in the SID, KIM and SAI shall remain unchanged.

For Samco Asset Management Private Limited
(Investment Manager for Samco Mutual Fund)

Place : Mumbai
Date : August 31, 2022

Sd/-
Authorized Signatory

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS,
READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**